Métis Financial
CORPORATION OF BC

BUSINESS LOAN APPLICATION

- Please answer all questions as completely as possible and provide attachments if space is insufficient.
- Should you require additional information or assistance in completing your application please contact us directly at
- 833 399 3926, or email us at admin@mfcbc.ca.
- By completing an application and providing all information does not guarantee an approval and will be subject for further review at the discretion of MFCBC to determine the next steps.

PERSONAL INFORMATION

Name (Last Name, First Name, Middle Name)		Date of Birth (dd/mm/yr)	Social Insurance Number
Street Address		City	Postal Code
Home Phone	Cell Phone	Business Phone	
Residence: Own ☐ Rent ☐ Other ☐		How long at this address? _____ / _____ Years Months	Email Address:
Occupation		Current Employer:	Employer's Phone
How long with employer?	Marital Status: Married ☐ Single ☐ Separated ☐ Common-law ☐		Number of dependants
Where did you hear about us? i.e. MNBC, Newspaper, Google, Website (please specify), Other			

PERSONAL DATA ON YOUR SPOUSE	*(Under Canadian Law your spouse may have a legal interest or obligation arising from your business dealings and may also have an interest in your personal assets.)*	
Spouse's Name	Spouse's Occupation	
Spouse currently employed by	How long with employer: _____ Years _____ Months	Spouse's work phone
Net income per month	Date of Birth	Social Insurance Number

CORPORATE OR BUSINESS INFO

SOLE PROPRIETOR ☐ (Skip following section.)

Legal Entity: Partnership ☐ Corporation ☐

Legal Business Name:_____

Registered Trade Name:_____

Corporate Year End:

Percentage of Ownership OR Shares Held (if partner, list all partners for total of 100%)	Name	Métis or Non-Métis	Phone #

BUSINESS CONTACT

Business Address (Physical Location):

Registered Mailing Address:

Business Phone Number:

Business Email Address

Alternate Email Address

Website Address

PERSONAL NET WORTH STATEMENT

AS AT _____ (DAY), _____ (MONTH), 20_____

ASSETS		LIABILITIES		
List and describe all assets: Attach details / schedule where space provided is insufficient		List credit cards, open lines of credit, and other liabilities (including alimony and child support)		
	VALUE		**BALANCE OWING**	**MONTHLY PAYMENTS**
TOTAL CHEQUING	$	BANK LOANS	$	$
TOTAL SAVINGS	$		$	$
AUTOMOBILE(S)		Mortgages on real estate owned	$	$
Make/yr. _____	$		$	$
Make/yr. _____	$		$	$
Make/yr. _____	$		$	$
Make/yr. _____	$		$	$
STOCKS & BONDS	$	CREDIT CARDS (Please itemize)		
REAL ESTATE (Provide legal description)		1. _____	$	$
	$	2 _____	$	$
	$	3 _____	$	$
RETIREMENT ACCOUNTS	$	OTHER OBLIGATIONS (Itemize)		
OTHER ASSETS (Please itemize)		1. _____	$	$
1. _____	$	2 _____	$	$
2 _____	$	3 _____	$	$
3 _____	$	TOTAL MONTHLY PAYMENTS		$
TOTAL ASSETS **(I)**	$	TOTAL LIABILITIES **(II)**	$	
INCOME SOURCES Income from alimony, child support or separate maintenance does not have to be stated unless you want it considered.		NET WORTH **(I – II)**	$	
YOUR NET MONTHLY SALARY	$	SUNDRY PERSONAL OBLIGATIONS Please provide details below if you answer Yes to the following question.		
YOUR SPOUSE'S NET MONTHLY SALARY	$	Are you providing your personal support for obligations not listed above (i.e. consignor, endorser, guarantor)? YES ☐ NO ☐		
OTHER INCOME (Please itemize)		Details of any of the above		
1. _____	$			
2 _____	$			
TOTAL	$			

PERSONAL NET WORTH STATEMENT CONT.

BANKRUPTCY

Have you declared Bankruptcy or filed a Consumer Proposal?

Yes ☐ **No** ☐ **Date(s):**

Are you Discharged / Fully Performed?

Yes ☐ **No** ☐ **Date(s)**

***The undersigned declares that the statements made herein are for the purpose of obtaining business financing and are the best of their knowledge true and correct.**

SIGNATURE **DATE**

Documents Required:

1. Resume(s) of the owners
2. If you are a corporation, we require a copy of the certificate and articles of incorporation and share structure
3. Proof of equity (Copy of a bank statement showing 10% cash equity)
4. Drivers license and copy of citizenship card (Front and Back)
5. 3 years of historical financial statements, as applicable
6. Any schooling, licensing or certifications required for your business

Any errors or omissions of required information will deem the application as incomplete and will not be processed.

DECLARATION OF APPLICANT FOR MFCBC TRADITIONAL LOAN FINANCING

The statements and information herein and those attached that form part of this application are for the express purpose of obtaining financial assistance from the Métis Financial Corporation of BC Inc. and are to the best of my/our knowledge and belief, true and correct.

The undersigned hereby declare(s) that none of the principals or guarantors are un-discharged bankrupts or have any bankruptcy proceedings in existence with respect to themselves or companies which they operate.

The undersigned further hereby declare(s) that I am of Métis descent and/or represent a company / organization that is majority Métis owned and Métis controlled.

The undersigned hereby grants the Métis Financial Corporation of BC Inc. the authority to conduct credit checks, inquiries and searches with government and other agencies and sources it deems necessary to reach a decision on this application or necessary to administer the loan and consents to the disclosure at any time of any credit information about the applicant to any credit reporting agency or to anyone whom I/we have financial relations.

The undersigned acknowledges and agrees that Métis Financial Corporation of BC Inc. may include the undersigned's Business Contact information as set out above (namely business name, address, telephone number, email address, and website) in a business directory produced and distributed by Métis Financial Corporation of BC Inc. from time to time, which lists the clients of Métis Financial Corporation of BC Inc. The undersigned consents to the collection, use, and disclosure of such contact information for this purpose. Métis Financial Corporation of BC Inc. will not disclose any confidential financial or credit-related information in the business directory. The undersigned may withdraw this consent at any time by providing written notice to Métis Financial Corporation of BC Inc.

All documents and information provided to the Métis Financial Corporation of BC Inc. are provided for the sole purpose of the business loan application and may not be used or shared outside of the purposes of loan application, administration, and collections.

SIGNATURE **DATE**